

Offshore

Tax, Estate and Succession Planning Seminar

Labuan
British Virgin
Islands
and more...

Date

13 July 2009

Time

9 am to 5 pm

Venue

Wisma Rockwills

No. 62, Jalan 2/131A

Off Jalan Klang Lama

58200 Kuala Lumpur



SEMINAR OBJECTIVES

- To provide an understanding and update on the critical roles of IOFC and learn how they can support both corporate and individuals in their business and financial planning needs.
- To provide an insight into the overall tax implications in offshore environments such as Labuan and BVI.
- To empower participants with an overall scope of taxation knowledge in Malaysia and on repatriation of foreign income.
- To provide an overview on the various types of offshore company structure and their respective roles and benefits for business and individuals.
- To empower participants with the knowledge on the evolution of offshore trust planning and offering for both corporate and family.

For the 1st time in Malaysia, **Rockwills Business Solutions (RBS)** brings you a special **ONE (1)** day knowledge-packed seminar on Offshore business and investment structures. This seminar will help you to gain an overview and understanding on the role of **International Offshore Financial Centres (IOFC)** and the overall tax implications in an offshore environment, particularly when dealing in tax haven countries such as Labuan and BVI etc.

Extra Benefits For All :

- Learn how **Offshore Trusts** ventures can best support both corporate & families in international estate and succession planning.
- Learn from **TWO (2)** very experienced international speakers with powerful knowledge in these topics.
- Equip yourself with the in-depth knowledge for you to grow and safeguard your business and wealth!

A must-attend Seminar with so much to learn and gain! Hurry, sign up TODAY!

Who Should Attend

Corporate Secretaries
Accountants and Auditors
Tax Professionals
Financial Planning Professionals
Estate and Trust Planning Professionals
CEO and Financial Controllers
Wealth Managers and Bankers
Business Directors
High Network Individuals

For further information, please contact RBS : 03-7781 1993 or email: rbs@rockwills.com

Contact Person : Yen (016-228 9455) / Reeca (017-888 6420) / Elvis (016-499 1788)

THE ORGANISER

Rockwills Business Solutions Sdn Bhd (RBS) is a wholly owned subsidiary of Rockwills International Group, No. 1 Professional Estate Planning Company in Malaysia. RBS provides a one-stop business solutions platform for its associate members and their clients, offering a comprehensive range of value added financial products and support services, covering both local and international financial services and business needs.

Rockwills Business Solutions Sdn Bhd (626253-U)

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SEMINAR OUTLINE

1st Speaker: MR TAN HOOI BENG

*Making The Most of International Offshore Financial Centre:
Special Emphasis on Labuan and British Virgin Islands*

9.00 am	<input type="checkbox"/> Scope of Taxation in Malaysia <ul style="list-style-type: none"> ▪ Individual / Companies ▪ Business vs Non – Business Income ▪ Repatriation of Foreign Income <input type="checkbox"/> What is an IOFC?
10.30 am	Coffee Break
10.45 am	<input type="checkbox"/> Types of Offshore Company Structure <ul style="list-style-type: none"> ▪ Offshore Holding Company ▪ Offshore Finance Company ▪ Offshore Trading Company ▪ Offshore Licensing/ Franchising Company ▪ Offshore Headquarter/ Administration Company ▪ Offshore Real Estate Company
12.30 pm	Lunch
1.30 pm	<input type="checkbox"/> Anti Avoidance and Economic Substance <input type="checkbox"/> Q & A
3.00 pm	Tea Break

2nd Speaker: MR LEE CHIWI

*Use of Offshore Trusts for Corporate and Families in
International Estate and Succession Planning*

3.15 pm	<input type="checkbox"/> Factors for Malaysian to set up an Offshore Trust <input type="checkbox"/> Domestic vs Offshore Trust <ul style="list-style-type: none"> ▪ BVI Vista Trusts ▪ Mauritius Trusts ▪ Labuan Trusts <input type="checkbox"/> Offshore Trust Offering <input type="checkbox"/> Singapore Foreign Trust <input type="checkbox"/> Singapore Private Trust Company Structure <input type="checkbox"/> Q & A
5.00 pm	Seminar Ends

SPEAKERS' PROFILE



MR TAN HOOI BENG

Executive Director - International Tax

Deloitte Touche Tohmatsu Tax Services Sdn Bhd
Deloitte KassimChan Tax Services Sdn Bhd

HOOI BENG is specialized in international tax planning and advised clients on various offshore business structures. He has more than 10 years of experience serving some of the firm's largest multinational clients. He is also the National Tax Learning Leader and speaks frequently on corporate tax matters in various forums and conferences. Beside publishing tax-related articles, he also provided trainings to the personnel of the Malaysian Inland Revenue Board and advised the Malaysian Tax Review Panel on several tax reforms. He is a graduate of the University of Malaya, Kuala Lumpur where he received a Bachelor's in Accounting. He is also a Chartered Accountant and member of the Malaysian Institute of Taxation. Hooi Beng holds a tax adviser licence issued by the Ministry of Finance.



Mr LEE CHIWI

Chief Executive Officer

Rockwills International Singapore
Rockwills Corporation Ltd
Rockwills Corporate Services Pte Ltd
Rockwills Trustee Ltd

CHIWI was a Barrister-at-Law (England and Wales) and an Advocate & Solicitor of Singapore. He also holds a MBA (Nanyang Business School) and is a TEP (Registered Trust and Estate Practitioner). He was the MD of Lexington Trust Ltd. and later the CEO in British & Malayan Trustees Ltd. Currently, he is the CEO of the Rockwills Group in Singapore. He contributes articles in various Financial Journals on topics relating to fund management, financial advisory business, succession and trusts. He is a regular speaker at seminars and conferences. He is on the executive committee of STEP, Singapore Branch and is honorary member and advisor to the Financial Planning Association of Singapore. He is also the author of three books: namely, Legal Aspects of Unit Trusts in Singapore, The Rockwills Trust Guide to Succession and Trusts in Wealth Management.

REGISTRATION

Seminar Fee: (Please tick corresponding box.) Inclusive of lunch, coffee/tea breaks, seminar material and certificate.

Early Bird Sign Up (Before 29 June 2009)

Rockwills Member : RM200.00

Non-Rockwills Member : RM400.00

Normal

Rockwills Member : RM250.00

Non-Rockwills Member : RM450.00

Good News! All Non-Rockwills Member Sign-ups come with FREE 1 year RBS Membership!

**10% group
discount
for every
group of 3!**

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NRIC Name : _____ NRIC No. : _____ H/P No. : _____

Company : _____ Position : _____ Fax : _____

Total Amount Payable : RM _____

Cash

Cheque Account Name : **Rockwills Business Solutions Sdn Bhd** (RHB Bank Berhad A/C No. 212198-00019820)

Credit Card No. _____ CVV : _____

Visa Master Bank _____ Expiry Date : _____

Cardholder Signature : _____ Date : _____

Terms & Conditions:

RBS reserves the right to amend or cancel this seminar where the occasion necessitates. In such circumstances, a full refund of any seminar fee will be made but RBS shall accept no further liability. Confirmation of registration is based on full payment of seminar fee received by RBS. Cancellations less than 2 weeks before the seminar will not be allowed and no refund will be made by RBS. The difference of seminar fee will have to be paid for substitution by a non Rockwills Member for a Rockwills Member.